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Page 1 of 48

EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not enswer "yes" unless you have first consulted with the Committee on Ethics. TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance. the current calendar year up through the date of filing? D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period? E. Did you hold any reportable positions during the reporting period or in honoraria, or pension/IRA distributions) of \$200 or more during the C. Did you or your spouse have "earned" income (e.g., salaries B. Did you, your spouse, or your dependent child purchase, sett, or exchange any securities or reportable real estate in a transaction IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS reporting period? exceeding \$1,000 during the reporting period? A. Did you, your spouse, or your dependent child: PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS Name: John K. Delaney 2017 FINANCIAL DISCLOSURE STATEMENT **UNITED STATES HOUSE OF REPRESENTATIVES** REPORT FILER STATUS a. Own any reportable asset that was worth more than \$1,000 at the . Receive more than \$200 in uneamed income from any reportable end of the reporting period? or asset during the reporting period No. 2017 Annual (Due: May 15, 2018) House of Representatives Member of the U.S. State District 6 동 Ys. Y₈ Yes ¥**8**5 ĕs Daytime Telephone: Amendment ž <u>z</u> **Z** 중 Z For Use by Members, Officers, and Employees < H. Did you, your spouse, or your dependent child receive any F. Did you have any reportable agreement or smangement with an outside entity during the reporting period or in the current calendar year up through the date of filing? ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES" Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$390 in value from a single reportable travel or reimbursements for travel totaling more than \$390 in value from a single source during the reporting period? source during the reporting period? 202-225-2721 Employee Officer or Employing Office: Date of Termination: Termination LUGISLATIVE RESOURCE CENTER A \$200 penalty shall be assessed against any individual who files more than 30 days late. ထ OFFICE OF (Office Use Only) HOUSE OF REPRESENTATIVES AUG 13 PM 4:51 Shared Staff Filer Type: (If Applicable) **¥**88 8 ¥**8** Y08 **₹**85 ¥98 **4** Principal Assistant **|** Z 중 <u>z</u> 중 8 중 **₹** ₹ <

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						Ехапрівс		For a detailed discussion of Schedule A requirements please refer to the instruction booklet.	If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left.	If you have a privately-traded fund that is an Excepted investment Fund, please check the "EIF" box.	Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thirtt Savings Plan.	For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.	For rental and other real property held for investment, provide a complete address or description, e.g., *rental property,* and a city and state.	For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts.	401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.	Provide complete names of stocks and mutual funds (do not use only ticker symbols). For all IRAs and other retirement plans (such as	production of income and with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income that generated more than \$200 in "uneamed" income during the year.	Assets all QO ill Colline Sources	Ass
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None	equity hedge fund D3 Family Bulldog Fund, LP, Camas, WA - Investment in 3 private companies (not self directed) - see	opportunities) American Steadfast, LP, New York, NY - long biased, fundamentally based	Alliance Partners Holdings, LLC (formerly known as Alliance Partners, LLC) (Chevy Chase, MD company that facilitates the pooling of resources among financial organizations so they can participate in large lending	Acacia Partners, LP, New York, NY - global long only equity fund	tnership Investments		Washington MD Suburban Sanitary District - bond (previously reported on PTR as Washington MD Suburban Sanitation – bond)			Asset and/or Income Sources	BLOCK A	HEDULE A - ASSETS & "UNEARNED
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Farallon Capita Francisco, CA - hedge fund	Enlightenment Capita II, LP, Chevy Chase, V investment that focus growth opportunities	D3 - H2D3V activities sam Property Fun	D3 - Holt Distressed Pi 2010 LP, Vancouver, W land banker that purch developed, entitled lots for resale to local, regionational home builders	D3 - Pediatri Corporation, home nursin fragile infant states			Asset ar		EDULE A - A
Farallon Capital Partners, LP, San Francisco, CA - global multi-strategy hedge fund	Enlightenment Capital Solutions Fund II, LP, Chevy Chase, MD - private equity investment that focuses in buyout growth opportunities	D3 - H2D3V4, LP, Vancouver, WA activities same as Holt Distressed Property Fund 2010 LP above	D3 - Holt Distressed Property Fund 2010 LP, Vancouver, WA - residential land banker that purchases developed, entitled lots in block sales for resale to local, regional and national home builders	D3 - Pediatric Services Holding Corporation, Atlanta, GA - Provides home nursing care for medically fragile infants and children in various states	ASSET NAME		Asset and/or Income Sources	BLOCK A	SCHEDULE A - ASSETS & "UNEARNED INCOME"
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D3 - H2D3V4, LP, Vancouver, WA - activities same as Holt Distressed Property Fund 2010 LP above Enlightenment Capital Solutions Fund III, LP, Chevy Chase, MD - private equity investment that focuses in buyout growth opportunities	D3 - Holt Distressed Property Fund 2010 LP, Vancouver, WA - residential land banker that purchases developed, entitled lots in block sales for resale to local, regional and national home builders	D3 - Pediatric Services Holding Corporation, Atlanta, GA - Provides home nursing care for medically fragile infants and children in various states.	D3 Family Bulldog Fund, LP, Camas, WA - Investment in 3 private companies (not self directed) - see below	ASSET NAME		Asset and/or Income Sources	SCHEDULE A - ASSETS & "UNEARNED INCOME"
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on Ethics) - see filer note 1	Partners, LP (not self directed, fund	liquidating the assets contributed to it	investment fund for the purpose of	LLC, New York, NY - opportunistic	Luxor Capital Partners Liquidating SPV	NY - opportunistic investment fund	Luxor Capital Partners, LP, New York,	with Committee on Ethics)	directed, fund manager letter on file	global long-only equity fund (not self	Lone Cascade, LP, Greenwich, CT -	of activities	NY - see JC Flowers II LP for description	Jupiter JCF AIV II Spec., LP, New York,	ASSET NAME			Asset and/or Income Sources	BLOCK A	SCHEDULE A - ASSETS & "UNEARNED INCOME"
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	Wells Fargo bank account	Median Aleganomean Mo		which primarily invests in middle market companies focused on specific industry sectors including healthcare, communications and business and technology services (not self-directed, fund manager letter on file with Committee on Ethics) Pamlico Capital IV Executive Fund, LP, Charlotte, NC - private equity firm which primarily invests in lower middle market companies in the business and technology services, communications and healthcare industries (not self-directed, fund manager letter on file with Committee on Ethics)	Pamlico Capital III Executive Fund, LP,	ASSET NAME		Asset and/or Income Sources	BLOCK A	SCHEDULE A - ASSETS & "UNEARNED INCOME"
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Federated Treasury Obligations Fund Institutional Shares (money market)	Vanguard Index Funds S&P 500 ETF				Wells Fargo - cash	Federated Treasury Obligations Fund Institutional Shares (money market)	Vanguard Index Funds S&P 500 ETF				Wells Fargo - money market (Trust)	SENERIC POLICE MONEGARIO	ASSET NAME		Asset and/or Income Sources		SCHEDULE A - ASSETS & "UNEARNED INCOME"
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														Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	ne		
Ι														None -		٥	·
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Page 25 of 48

																SEE ATTACHED	Sp Example Mega Corp. Stock	SP, DC, JT Asset	Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A. *Calumn K is for assets solely held by your spouse or dependent child.	resuled in a capital loss. Introduce a oner description of an excharge mansactors. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.	reporting period of any security or real property need by you, you dependent child for investment or the production of income. Include the production of income.	Report any purchase, sale, or exchange transactions that exce
																			n excess of \$200, rned account, and shild.	t children, or the rental income. If as the type of	e transactions that	ded \$1,000 in the
						ì													Purchase			٦
ĺ											·								Sale			Type of Transaction
İ								,	,			,					×		Partial Sale			ransac
ľ																			Exchange			tion
ŀ																	×		Check Box if C \$200	apital Gain Exc	bebee	\dashv
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			,														3/9/16		weekly, if applicable	(MODAYR) or Quarterly,		Date
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SCHEDULE B - TRANSACTIONS						Name	e John K.		Delaney						Page	26 of	of 48
		Type of Transaction	ransac	tion		Date				Amı	ount o	of Tra	Amount of Transaction	9			
SP, DC, IT Asset	Purchase	Sale	Partial Sale	Exchange	Check Box if Capital Gain Exceeded \$200	(MO/DA/YR) or Quarterly, Monthly, or Bi weekly, if applicable	\$1,001 - \$15,000 >>	\$15,001 - \$50,000 co	\$50,00 t - \$100,000 A	\$100,001 - \$250,000	\$250,001 - \$500,000 m	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000 @	\$5,000,001 - \$25,000,000 x	\$25,000,001 - \$50,000,000 -	Over \$50,000,000	Over \$1,000,000 (Spouse/DC Asset)
Howard County, MD - bond	×					03/02/17				×				İ			
Washington MD Suburban Sanitary District - bond (previously reported on PTR as Washington MD Suburban Sanitation –	× ×					11/20/17				×							
Wells Fargo Ultra Short Term Municipal Income Fund	×					08/22/17				×							
Exchanged Maryland State Health & Hgr Eductni Greater			.,														
Maryland State Health & Hgr Eductni - bond) for Maryland State Health & Higher Eductni Facs Auth Rev - bond	tate			X		03/1//1/				×							
PacWest Bancorp - stock			×		×	12/21/17							×				
Charles County, MD - bonds	×					09/21/17				×							
Partnership investments																	
Interest in underlying asset of JCF II AIV K L.P. was contributed to JC Flowers II L.P in exchange for additional interest in JC Flowers II L.P.	ů.			×	,	09/30/17	×										
Jupiter JCF AIV II Special L.P. has been exchanged for additional interest in JC Flowers II LP	nal			×	-	09/30/17			×								
Mazara LLC - Villa 1602, Cabo, San Lucas, Mexico			×		×	05/19/17				×							
East Capitol Venture, LLC - reportable underlying transactions:	IS:																
ASG Global Alternatives Fund Class Y	×					06/14/17		×									
Credit Suisse Comm RT ST-CO 2156		×			×	06/14/17			×								

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SCHEDULE B - TRANSACTIONS						Name	e John K.		Delaney						Page	Page 27_ of 48	48
	Туре	Type of Transaction	nsacti	9		Date				Am	ount	of Tra	Amount of Transaction	ion			
sp, DC, ЛT Asset	Purchase	Sale	Partial Sale	Exchange	Check Box if Capital Gain Exceeded \$200	(MO/DA/YR) or Quarterly, Monthly, or Bi weekly, if applicable	\$1,001 - \$15,000 >>	\$15,001 - \$50,000 gg	\$50,001 - \$100,000 G	\$100,001 - \$250,000	\$250,001 - \$500,000 PF	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000 a	\$5,000,001 - \$25,000,000 ±	\$25,000,001 - \$50,000,000 —	Over \$50,000,000 🕒	Over \$1,000,000 (Spouse/DC Asset)
Etracs Alexian MID Index STN		×				07/07/17		×									
Fidelity Advisor Emerging Markets Income Fund Class I	×					06/14/17		×									
Ishares Core MISCI EAFE ETF			×		×	05/11/17		×									
Ishares Russell 2000 ETF			×		×	11/02/17	×										
Nuveen Limited Term Muni 8d			×			01/09/17		×									
Oppenheimer Developing Markets Fund			×		×	05/11/17	×										
Principal Midcap Fund Class IN			×		×	01/09/17		×									
Vanguard S&P 500 ETF			×		×	05/11/17	×										
Vanguard S&P 500 ETF			×		×	11/02/17		×									
Vanguard REIT Viper	×					09/26/17		×									
Wells Fargo Ultra Short Term Municipal Income Fund			×			05/11/17	×								<u> </u>		
THE DELANEY FOUILY TRUST																	
SBIG FAMILY INVESTMENTS LIC																	
Oakmark International Fund - mutual fund (reinv div)	×					12/15/17			×								
Schwab Equities (Family Trust)																	
SS&C Technologies Holdings - stock	×					01/04/17		×							ļ		
Vantiv Inc. – stock	×					01/04/17		×									

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SCHED	SCHEDULE B - TRANSACTIONS						Name	John K.		Delaney						Page	28 of	48
		Тур	e of Tr	Type of Transaction	tion —		Date				Am	ount	of Tra	Amount of Transaction	<u> </u>			
SP, DC, JT	Asset	Purchase	Sale	Partial Sale	Exchange	Check Box if Capital Gain Exceeded \$200	(MO/DA/YR) or Quarterly, Monthly, or Bi weekly, if applicable	\$1,001 - \$15,000 >>	\$15,001 - \$50,000 co	\$50,001 - \$100,000 n	\$100,001 - \$250,000	\$250,001 - \$500,000 m	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000 മ	\$5,000,001 - \$25,000,000 ±	\$25,000,001 - \$50,000,000 —	Over \$50,000,000	Over \$1,000,000 (Spouse/DC Asset)
	Gartner Inc stock	×					01/05/17	×										
	Teleflex Inc stock	×					01/05/17	×										
	Williams Sonoma - stock	×					01/05/17	×										
	Acuity Brands Inc stock	×					01/09/17	×		_								
	Allegion Public Ltd Co stock			×		×	01/10/17	×										
	Brookfield Asset Mgmt stock	×					01/17/17		×									
	Gartner Inc stock	×					01/17/17		×									
	H S Markit Ltd stock	×					01/17/17	×										
"	Bright Horizons Family Solutions, Inc stock	×					01/19/17	×										
	SS&C Technologies Holdings - stock	×					01/20/17	×										
	Expeditors International Wash - stock			×		×	01/23/17	×										
	Bright Horizons Family Solutions, Inc stock	×					01/26/17	×										
	idexx Labs inc stock			Х		×	01/31/17	×										
	ldexx Labs Inc stock			×		×	02/02/17	×										
	Gartner Inc stock	×					02/03/17	×										
	ldexx Labs Inc stock			×		×	02/06/17		×									
	Allegion Public Ltd Co stock			×		×	02/07/17	×										
	First Republic Bank - stock			×		×	02/09/17	×										
	Allegion Public Ltd Co stock			×		×	02/09/17		×									

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		Тур	e of Tr	Type of Transaction	tion		Date									Amount of Transaction	
		1					YQ/OW)	∕R)	/YR) A		>	> B	А В С	A B C D E	A B C D E F	> C D E F	D E T
s», DC, Л	Asset	Purchase	Sale	Partial Sale	Exchange	Check Box if Capita Exceeded \$200	or Quarterly, Monthly, or Bi weekly, if applicable	or Bi	\$1,001 - \$15,000		\$1,001 - \$15,000	\$1,001 - \$15,000 \$15,001 - \$50,000	\$1,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000	\$1,001 - \$15,000 \$15,001 - \$50,000 \$60,001 - \$100,000 \$100,001 - \$250,000	\$1,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$250,000 \$250,001 - \$500,000	\$1,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$250,000 \$250,001 - \$500,000	\$1,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$250,000 \$250,001 - \$500,000 \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000
	Vantiv Inc stock	×					02/09/17	7	7	7 ×							×
	Blackbaud Inc stock	×	-				02/09/17	17	17 x								
	Blackbaud Inc stock	×					02/10/17)/17)/17 ×								
	Perkinelmer Inc stock	×					02/10/17	0/17	0/17	0/17 x							
	Whole Foods Market Inc stock	×					02/10/17	0/17	0/17 ×								
	ldexx Labs Inc stock			X		×	02/14/17	1/17	1/17 X								
	Vantiv Inc stock	×				:	02/14/17	/17	/17 ×								
	Bright Horizons Family Solutions, Inc stock	×					02/1	02/15/17	5/17 X								
	Dentsply Sirona Inc stock			×		×	02/16/17	/17	/17 X								
	Gartner Inc stock	×					02/16/17	17	17	17 X							
	Blackbaud Inc stock	×					02/17/17	/17	/17 X								
	Rollins Inc stock			×		×	02/27/17	17	17 X								
	Signet Jewelers Ltd stock	×					02/28/17	17	17	17 ×							
	O Reilly Automotive New - stock			×		×	03/01/17	17	′17 ×	1	1	1	1	1	1	1	1
	First Republic Bank - stock			×		×	03/01/17	/17	/17 X								
	Transdigm Group, Inc stock	×					03/01/17	/17	/17 ×	 	 	 	 	 	 	 	
	Signet Jeweiers Ltd stock	×					03/01/17	/17	/17 ×	+-	+-	+-	+-	+-	+-	+-	+-
	Idexx Labs Inc stock		:	×		×	03/02/17	2/17	2/17 x					1	1	1	1
	Perkinelmer Inc stock	×					03/07/17	/17	/17 ×								

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SCHED	SCHEDULE B - TRANSACTIONS						Name	John K	K. Delaney	ney						Page	30 of 48	48
		Тур	Type of Transaction	ansact	ion		Date				Am	ount	of Tra	Amount of Transaction	on			
s», DC, Л	Asset	Purchase	Sale	Partial Sale	Exchange	Check Box if Capital Gain Exceeded \$200	(MO/DA/YR) or Quarterly, Monthly, or Bi weekly, if applicable	\$1,001 - \$15,000 >>	\$15,001 - \$50,000 co	\$50,001 - \$100,000 O	\$100,001 - \$250,000	\$250,001 - \$500,000 m	\$500,001 - \$1,000,000 m	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000 x	\$25,000,001 - \$50,000,000 —	Over \$50,000,000 —	Over \$1,000,000 (Spouse/DC Asset)
	ldexx Labs Inc stock			×		×	03/09/17	×										
	Bruker Corporation - stock			×		х	03/15/17		×									
	ldexx Labs Inc stock			×		×	03/15/17	×										<u> </u>
	Vantiv Inc stock	×					03/15/17	×								 		
	Ansys, Inc stock	×					03/15/17		×									
	Mettler Toledo Intl Inc stock			×		×	03/15/17		×									
	Watts Water Tech Inc. CI A - stock			×		×	03/16/17	×										
	First Republic Bank - stock			×		×	03/16/17		×									
·	Ametek Inc stock (previously reported as Ametek inc. New)	×					03/16/17	×										
	Gartner Inc stock	×					03/16/17	×										
	Waters Corp stock	×					03/16/17	×										
	Ametek Inc stock (previously reported as Ametek Inc. New)	×					03/21/17	×										
	Acuity Brands Inc stock			×		×	03/23/17		×									
	Ametek Inc stock (previously reported as Ametek Inc. New)	×					03/24/17		×						_			
	Ametek Inc stock (previously reported as Ametek Inc. New)	×					04/03/17		×									
	Williams Sonoma - stock	×					04/04/17	×						:				
	Idexx Labs inc stock			×		×	04/05/17	×										
	Waters Corp stock	×					04/05/17	×						_				
	West Pharmaceutical Services Inc stock (previously reported as West Pharmacy Services Inc.)	×					04/13/17	×										

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SCHE	SCHEDULE B - TRANSACTIONS						Name	e John K		Delaney			ŀ			Page_	31 of	48
		Туре	of Tr	Type of Transaction	tion		Date				Am	ount	of Tra	Amount of Transaction	ion		 - 	
sp, DC, Л	Asset	Purchase	Sale	Partial Sale	Exchange	Check Box if Capital Gain Exceeded \$200	(MO/DA/YR) or Quarterly, Monthly, or 8k weekly, if applicable	\$1,001 - \$15,000 >>	\$15,001 - \$50,000 cm	\$50,001 - \$100,000	\$100,001 - \$250,000 😇	\$250,001 - \$500,000 m	\$500,001 - \$1,000,000 m	\$1,000,001 - \$5,000,000 a	\$5,000,001 - \$25,000,000 ±	\$25,000,001 - \$50,000,000 —	Over \$50,000,000 -	Over \$1,000,000 (Spouse/DC Asset)
	Rollins, Inc stock			×		×	04/18/17	×										
	Sherwin Williams Co stock			×		×	04/20/17	×										
	Teleflex Imc stock			×		×	04/21/17		×									
	Sherwin Williams Co stock			×		×	04/24/17	×									<u> </u>	
	ldexx Labs Inc stock			X		×	04/25/17	×										
	Teleflex Inc stock			×		×	04/26/17	×										
	Allegion Public Ltd Co stock			×		×	04/27/17	×										
	A. O. Smith Corporation - stock	×					04/28/17	×										
	Acuity Brands Inc stock			×			04/28/17		×									
	SS&C Technologies Holdings - stock	×					04/28/17	×										
	Ametek Inc stock (previously reported as Ametek Inc. New)	×					04/13/17		×								ļ_	
	Allegion Public Ltd Co stock			×		×	04/12/17	×										
	A. O. Smith Corporation - stock	×					05/01/17	×										
	Acuity Brands Inc stock			×			05/02/17		×									
	Transdigm Group Inc stock			×		×	05/02/17	×										
	Mettler Toledo Intl Inc stock		<u> </u>	×_		×	05/02/17	×				_						
	Dentsply Sirona Inc stock			×		×	05/02/17	×										
	Whole Foods Market Inc stock			×		×	05/03/17		×									
	Mohawk Industries - stock			×		×	05/04/17	×										

SCHE	SCHEDULE B - TRANSACTIONS						Name	e John K.		Delaney						Page	Page 32 of 48	48
		Тур	Type of Transaction	ansacti	ion		Date				Am	Amount of Transaction	of Tra	nsact	ion			
							(MO/DA/YR)	A	5 5	c	0	m	F	0 ရ	00 ±	00 –	-	*
						200	or Quarterly, Monthly, or Bi		.000	0,000	50,000	00,000	,000,000	5,000,000	25,000.00	50,000,00	,000	
\$ 9 , DC, JT	Asset	Purchase	Sale	Partial Sale	Exchange	Check Box if Exceeded \$2	weekly, if applicable	\$1,001 - \$15,00	\$15,001 - \$50,0	\$50,001 - \$100.	\$100,001 - \$25	\$250,001 - \$50	\$500,001 - \$1,0	\$1,000,001 - \$5	\$5,000,001 - \$2	\$25,000,001 - \$5	Over \$50,000,0	Over \$1,000,00 (Spouse/DC As
	Allegion Public Ltd Co stock		×			×	05/04/17	×										
	First Republic Bank - stock			×		×	05/04/17	×										
	Blackbaud inc stock	×					05/05/17		×									
	Idexx Labs Inc stock			×		×	05/05/17	×										
	Bruker Corporation - stock			×		×	05/05/17	×		:								
	Watts Water Tech inc. Cl A - stock			×		*	05/05/17	×										
:	Blackbaud Inc stock	×					05/10/17	×										
	Acuity Brands Inc stock			×			05/10/17	×										
	Acuity Brands Inc stock			×			05/12/17	×										
	Bruker Corporation - stock	:		×		×	05/16/17	×										
	Watts Water Tech Inc. CI A - stock			×		×	05/18/17	×										<u> </u>
	Transdigm Group Inc stock			×		×	05/19/17		×									
	Transdigm Group Inc stock			×		×	05/22/17		×									
	Acuity Brands Inc stock		×				05/31/17		×									
	Brown & Brown Inc - stock	×					05/31/17	×										
	Signet Jewelers Ltd stock	×		L_			05/31/17	×			L_			L				<u> </u>
	Bright Horizons Family Solutions, Inc stock	×					06/01/17	×										
	A. O. Smith Corporation - stock	×					06/02/17	×										
	Transdigm Group Inc stock			×		×	06/02/17	×									<u> </u>	

SCHED	SCHEDULE B - TRANSACTIONS						Name	e John K.		Delaney						Page 33	33 of 48	48 8
		Тyр	e of Tr	Type of Transaction	tion		Date				Am	ount o	of Tra	Amount of Transaction	On			
\$, PC, ∃1	Asset	Purchase	Sale	Partial Sale	Exchange	Check Box if Capital Gain Exceeded \$200	(MO/DA/YR) or Quarterly, Monthly, or BI weekly, if applicable	\$1,001 - \$15,000 >	\$15,001 - \$50,000 ga	\$50,001 - \$100,000 n	\$100,001 - \$250,000 😊	\$250,001 - \$500,000 m	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000 a	\$5,000,001 - \$25,000,000 ±	\$25,000,001 - \$50,000,000 —	Over \$50,000,000 —	Over \$1,000,000 (Spouse/DC Asset)
	Blackbaud, Inc stock	×					06/02/17	×										
	Brown & Brown Inc - stock	×					06/05/17	×										
	Signet Jewelers Ltd stock	×					06/05/17	×										
	Ametek inc stock (previously reported as Ametek inc. New)	×					06/07/17		×									
	Bruker Corporation - stock		×			×	06/07/17	×										
	Sherwin Williams Co stock			×		х	06/07/17	×										
	Cincinnati Financial Corporation - stock	×					06/08/17	×										
	Watts Water Tech Inc. Cl A - stock			×		×	06/08/17	×									<u> </u>	
	Factset Research Systems - stock			×		×	06/08/17	×										
	Expeditors International Wash - stock	×					06/09/17		×	<u> </u>								
	First Republic Bank - stock			×		×	06/09/17	×								<u> </u>		
	O'Reilly Automotive New - Stock			×		×	06/12/17	×										
	Mohawk Industries Inc. – stock			*		×	06/13/17	×	_	_	_							
	Mettler Toledo Intl Inc stock			×		×	06/14/17	×										
	Whole Foods Market Inc stock			×		×	06/16/17			×								
	Rollins Inc stock			×		×	06/16/17	×										
	Perkinelmer Inc stock	×					06/20/17		×									
	O'Reilly Automotive New - stock		×			×	06/20/17	×										
	Brown & Brown Inc - stock	×					06/21/17		×									

SCHE	SCHEDULE B - TRANSACTIONS						Name	e John K.		Delaney						Page <u>34</u> of	14 of	4 8
		Тур	e of Tı	Type of Transaction	tion		Date				Am	Amount of	of Tra	Transaction	9		_	
SP, DC, JT	Asset	Purchase	Sale	Partial Sale	Exchange	Check Box if Capital Gain Exceeded \$200	(MO/DA/YR) or Quarterly, Monthly, or Bi weekly, if applicable	\$1,001 - \$ 1 5,000 >>	\$15,001 - \$50,000 pr	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000 m	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000 @	\$5,000,001 - \$25,000,000 =:	\$25,000,001 - \$50,000,000	Over \$50,000,000	Over \$1,000,000 (Spouse/DC Asset)
	Vantiv Inc stock	×					06/26/17	×										
	Cincinnati Financial Corporation- stock	×					06/23/17	×										
	A. O. Smith Corporation - stock	×					06/27/17		×									
	Cincinnati Financial Corporation- stock	×					06/29/17		×									
	Go Daddy Group Inc stock	×					07/03/17		×									
	Welbilt Inc stock	×					07/03/17	×										
	Vantiv Inc stock	×					07/05/17	×										
	Bright Horizons Family Solutions, Inc stock	×					07/06/17	×										
	Welbilt Inc stock	×					07/06/17	×										
	Whole Foods Market Inc stock		×			×	07/10/17		×									
	Welbilt Inc stock	×					07/10/17	×										
	Sherwin Williams Co stock			×		×	07/10/17	×										
	Cincinnati Financial Corporation- stock	×					07/11/17		×									
	Trimble Navigation Ltd stock			×		×	07/11/17	×										
	Service Corporation International - stock	×					07/13/17	×							L	L.	<u> </u>	L.
	Sherwin Williams Co stock		×			×	07/13/17	×										
	Dentsply Sirona Inc stock			×		×	07/14/17	×										
	Tractor Supply Company - stock		×				07/17/17		×								-	
	Ansys, Inc stock	×					07/17/17	×										

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SCHED	SCHEDULE B - TRANSACTIONS						Name	John K.		Delaney						Page_	35 of	48
		Туре	Type of Transaction	ınsacti	9		Date				Am	ount	Amount of Transaction	insact	Ö			
			····				(MO/DA/YR) or Quarterly, Monthly, or Bi	100 >	.000 œ	0,000 n	50,000 🖙	00,000 m	.000,000 🖚	5,000,000 മ	25,000,000 ±	50,000,000 —	.000 -	
sp, DC, Л	Asset	Purchase	Sale	Partial Sale	Exchange	Exceeded \$	weekly, if applicable	\$1,001 - \$15,0	\$15,001 - \$50,0	\$50,001 - \$100	\$100,001 - \$25	\$250,001 - \$50	\$500,001 - \$1,0	\$1,000,001 - \$4	\$5,000,001 - \$2	\$25,000,001 - \$4	Over \$50,000,	Over \$1,000,0 (Spouse/DC As
	Service Corporation International - stock	×					07/17/17	×										
	Perkinelmer Inc stock	×					07/17/17		×									
	A. O. Smith Corporation - stock	×					07/18/17		×									
	Service Corporation International - stock	×					07/18/17		×									
	Watts Water Tech Inc. CI A - stock		×			×	07/19/17	×										
	Service Corporation International - stock	×					07/20/17	×										
	Expeditors International Wash - stock	×					07/24/17		×									
	Waters Corp stock	×	<u> </u>				07/25/17	×										
	Mohawk Industries Inc stock			×		×	07/25/17	×										
	Wabtec - stock	×					07/25/17	×										
	Service Corporation International - stock	×					07/27/17		×									
	Expeditors International Wash - stock	×					07/27/17		×									
	Go Daddy Group Inc stock	×					07/31/17		×									
	Factset Research Systems - stock			×			07/31/17	×										
	Vantiv Inc stock	_		×		×	08/01/17		×				Ī					
	Brookfield Asset Mgmt F - D Vtg Shs Cl A - stock			×		×	08/01/17	×										
	Rollins Inc stock			×		×	08/02/17	×										
	Perkinelmer Inc stock	×					08/08/17	×										
	Gartner inc stock	×	_				08/08/17		×									

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SCHEE	SCHEDULE B - TRANSACTIONS						Name	e John K.	K. Delaney	ney						Page	36 of 48	48
		Тур	Type of Transaction	ansact	ion		Date				Am	ount	of Tra	Amount of Transaction	on			
3				<u> </u>			(MO/DA/YR) or Quarterly, Monthly, or Bi	,000 >	0,000 👨	90,000 n	250,000 😊	500,000 m	1,000,000 ¬1	\$5,000,000 ක	\$25,000,000 ±	\$50,000,000 —	0,000 -	
ЅР, ОС, ЛТ	Asset	Purchase	Sale	Partial Sale	Exchange	Exceeded \$20	weekly, if applicable	\$1,001 - \$15,000	\$15,001 - \$50,00	\$50,001 - \$100,0	\$100,001 - \$250	\$250,001 - \$500,	\$500,001 - \$1,00	\$1,000,001 - \$5,	\$5,000,001 - \$25	\$25,000,001 - \$50	Over \$50,000,0	Over \$1,000,000 (Spouse/DC Ass
	Go Daddy Group Inc stock	×					08/09/17		×									
	Dentsply Sirona Inc stock			×		×	08/09/17	×										
	Go Daddy Group Inc stock	×					08/10/17	×										
	Welbilt Inc stock	×					08/11/17		×									
	Martin Marietta Materials, Inc stock	×					08/21/17	×										
	Martin Marietta Materials, Inc stock	×					08/23/17	×										
	Martin Marietta Materials, Inc stock	×					08/25/17		×									
	Martin Marietta Materials, Inc stock	×					08/28/17	×								_	<u> </u>	
	Brown & Brown Inc - stock			×		×	08/29/17	×		_								
	Mettler Toledo inti inc stock			×		×	08/30/17		×									
	Dentsply Sirona inc stock			×		×	08/30/17	×										
	Brookfield Asset Mgmt F - D Vtg Shs Cl A - stock			×		×	08/31/17	×									<u> </u>	
	Ametek Inc stock (previously reported as Ametek Inc. New)			×		×	09/01/17		×									
	I H S Markit Ltd stock			×		×	09/01/17		×									
	Dentsply Sirona Inc stock			×		×	09/06/17		×									
	Ametek Inc stock (previously reported as Ametek Inc. New)			×		×	09/07/17		×									
	Dentsply Sirona Inc stock			×		×	09/11/17		×_								<u> </u>	
	Service Corporation International - stock	×					09/13/17	×										
	Martin Marietta Materials Inc stock	×					09/14/17		×									

SCHEDULE B - TRANSACTIONS						Name	e John K.		Delaney						Page <u>37</u> of <u>48</u>	7
	Тур	e of T	Type of Transaction	tion		Date				Am	ount (of Trai	Amount of Transaction	S		
sp, DC, ЛT Asset	Purchase	Sale	Partial Sale	Exchange	Check Box if Capital Gain Exceeded \$200	(MO/DA/YR) or Quarterly, Monthly, or Bi weekly, if applicable	\$1,001 - \$15,000 >>	\$15,001 - \$50,000 gs	\$50,001 - \$100,000 m	\$100,001 - \$250,000	\$250,001 - \$500,000 m	\$500,001 - \$1,000,000 71	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000 ==	25,000,001 - \$50,000,000 -	
Go Daddy Group Inc stock	×					09/14/17	×								ŀ	
Telefley Incornorated - stock			×		×	09/14/17	×									\dashv
Dentsply Sirona Inc stock			×		×	09/15/17	×									
I H S Markit Ltd stock			×		×	09/19/17	×									
Factset Research Systems - stock			×			09/21/17	×									
Henry Schein Inc stock	×					09/22/17	×									
Rollins Inc stock			×		x	09/22/17	×									
Perkinelmer Inc stock	×					09/22/17	×									
Factset Research Systems - stock			×		×	09/26/17		×								
Henry Schein, Inc stock	×					10/09/17	×									
First Republic Bank - stock			×		×	10/10/17	×									
Mettler Toledo Intl Inc stock			×		×	10/10/17	×									
Cincinnati Financial Corporation - stock	×					10/11/17	×									
Factset Research Systems - stock		×			×	10/11/17	×									
Service Corporation International - stock	×					10/12/17	×		<u> </u>	L.	L	L.	L	<u> </u>		
West Pharmaceutical Services Inc stock (previously reported as West Pharmacy Services Inc.)			×		×	10/12/17	×								L	
Cincinnati Financial Corporation - stock	×					10/24/17	×							<u> </u>		
Wabtec - stock			×			10/24/17		×								
Service Corporation International - stock	×					10/24/17	×							ļ 		1

SCHEDULE	DULE B - TRANSACTIONS						Name	B John K.		Delaney						Page	38 of	48
		Туре	of Tr	Type of Transaction	tion		Date				Arr	ount	of Tra	Amount of Transaction	Ö			
s», DC, Л	Asset	Purchase	Sale	Partial Sale	Exchange	Check Box if Capital Gain Exceeded \$200	(MO/DA/YR) or Quarterly, Monthly, or Bi weekly, if applicable	\$1,001 - \$15,000 >	\$15,001 - \$50,000 co	\$50,001 - \$100,000 n	\$100,001 - \$250,000	\$250,001 - \$500,000 m	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000 a	\$5,000,001 - \$25,000,000 ±	\$25,000,001 - \$50,000,000	Over \$50,000,000 -	Over \$1,000,000 (Spouse/DC Asset)
	West Pharmaceutical Services Inc stock (previously reported as West Pharmacy Services Inc.)			×		×	10/25/17	×										
	Henry Schein, Inc stock	×					10/26/17		×									
	Go Daddy Group Inc stock	×					10/26/17	×										
	Martin Marietta Materials, Inc stock	×					10/26/17	x										
	A. O. Smith Corporation - stock	×					10/26/17	×										
	Service Corporation International - stock	×					10/27/17	×										
	Mettler Toledo Intl Inc stock			×		х	10/27/17	×										
	Henry Schein, Inc stock	×					10/27/17	×										
	West Pharmaceutical Services Inc stock (previously reported as West Pharmacy Services Inc.)			×		×	10/31/17		×									
	Welbilt Inc stock	×					11/02/17		×									
	Vantiv Inc stock	×					11/02/17	×										
	Gartner Inc stock	×					11/02/17	×										
	Henry Schein, Inc stock	×			i		11/06/17		×									
	Henry Schein, Inc stock	×			L		11/08/17	×										
	Gartner Inc stock	×					11/10/17	×										
	Ametek Inc stock (previously reported as Ametek Inc. New)			×		x	11/13/17		×									
	Brown & Brown Inc - stock			×	ļ	×	11/14/17	×										
	Cincinnati Financial Corporation - stock	×					11/17/17	×										
	Williams Sonoma - stock	×					11/20/17	×							<u> </u>			

SCHED	SCHEDULE B - TRANSACTIONS						Name	John K.	K. Delaney	пеу						Page	39 of 48	48
		Тур	Type of Transaction	ansact	Ö		Date				Am	ount o	of Trai	Amount of Transaction	유			
							(MO/DA/YR) or Quarterly, Monthly, or Bi	00 >	000 ឆ	0,000	50,000 😎	00,000 m	000,000 🖚	5,000,000 A	25,000,000 x	50,000,000 -	.000	
SP, DC, JT	Asset	Purchase	Sale	Partial Sale	Exchange	Exceeded \$2	weekly, if applicable	\$1,001 - \$15,000	\$15,001 - \$50,00	\$50,001 - \$100,0	\$100,001 - \$250	\$250,001 - \$500	\$500,001 - \$1,00	\$1,000,001 - \$5,	\$6,000,001 - \$25	\$25,000,001 - \$50	Over \$50,000,0	Over \$1,000,00 (Spouse/DC Ass
	Ametek inc. – stock (previously reported as Ametek inc. New)	,		×		х	11/20/17		×									
	Waters Corp stock			×		×	11/20/17	×										
	Cincinnati Financial Corporation - stock	×					11/27/17	×										
	Mettler Toledo inti inc stock			×		×	11/27/17	×										
	Dentsply Sirona inc. – stock			×		×	11/30/17	×								ļ		
	Waters Corp stock		×			×	12/06/17		×									
	Go Daddy Group inc stock	×					12/06/17	×							_			
	Mohawk Industries Inc stock			×		×	12/08/17		×									
	Gartner Inc stock	×					12/08/17		×								<u> </u>	
	Wabtec - stock			×			12/11/17		×								<u> </u>	
	Mettler Toledo Intl Inc stock			×		×	12/14/17	×										
	SS&C Technologies Holdings - stock			×		×	12/15/17	×									ļ	
	Dentsply Sirona Inc stock			×		×	12/19/17	×										
	Wabtec - stock			×			12/20/17	×										
	Martin Marietta Materials, Inc stock	×					12/20/17	×	L-	L-		L-					<u> </u>	
	Cincinnati Financial Corporation - stock	×					12/22/17	×										
	SS&C Technologies Holdings - stock			×		×	12/29/17	×										
	Service Corporation International - stock	×					12/29/17	×								_	1	
															_			

SCHEDULE B - TRANSACTIONS						Name	e John K.		Delaney						Page_	40 of	48
	Тур	Type of Transaction	ansact			Date				Am	Amount of	of Tra	Transaction	9			
sp, DC, ЛT Asset	Purchase	Sale	Partial Sale	Exchange	Check Box if Capital Gain Exceeded \$200	(MO/DA/YR) or Quarterly, Monthly, or Bi weekly, if applicable	\$1,001 - \$15,000 >	\$15,001 - \$50,000 co	\$50,001 - \$100,000 n	\$100,001 - \$250,000	\$250,001 - \$500,000 m	\$500,001 - \$1,000,000 -m	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000 ±	\$25,000,001 - \$50,000,000 —	Over \$50,000,000 —	Over \$1,000,000 (Spouse/DC Asset)
PacWest Bancorp - stock		×			×	10/02/17							×				
Wells Fargo - Fixed Income (Family Trust)																	
Cecil County, MD - bond	×					04/05/17				×							
Fargo ND Health Systems Revenue - bond		×			×	04/06/17				×							
Montgomery County, MD - bond	×					07/18/17				×							
Washington MD Suburban Sanitary District - bond (previously reported as Washington MD Suburban Sanitation – bond)	×					11/20/17				×							
Worcester County, MD - bond	×					11/29/17				×							
Wells Fargo - Domestic Mutual Funds (Family Trust)										<u></u>						<u> </u>	
Wells Fargo Ultra Short Term Municipal Income Fund	×					11/15/17			×								
Wells Fargo Ultra Short Term Municipal Income Fund		×				11/30/17			×								
Partnership Investments (Family Trust)																	
HCP Private Equity Fund VIII, LP	×					12/29/17		×									
Pamlico Capital IV Executive Fund, LP	×					09/08/17			×								
Luxor Capital Partners, LP			×			11/30/17		×									
Common Sense Growth, LLC	×					09/29/17				×							

SCHEDULE B - TRANSACTIONS

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			Туре	e of Tra	Type of Transaction	ion		Date				Am	ount o	Amount of Transaction	nsacti	9			
_							ain		A	60	C	0	m	ī	G	I	-	-	~
	SP, DC, JT	Asset	Purchase	Sale	Partial Sale	Exchange	Check Box if Capital G Exceeded \$200	(MO/DA/YR) or Quarterly, Monthly, or Bi weekly, if applicable	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Over \$1,000,000 (Spouse/DC Asset)
		Interest in underlying asset of JCF II AIV K L.P. was contributed to JC Flowers II LP in exchange for additional interest in JC Flowers II L.P.				×		09/30/17		×									
		Jupiter JCF AIV II Special L.P. has been exchanged for additional interest in JC Flowers II LP				×		09/30/17			AB 311 1	×							

Name John K. Delaney

Page 41 of 48

SCHEDULE D - LIABILITIES

Name: John K. Delaney

Page 42 of 48

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owned to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded *Column K is for liabilities held solely by your spouse or dependent child.

				SP.		
			Example			
		SEE ATTACHED	First Bank of Wilmington, DE	Creditor		
			5/98	Date Liability Incurred MO/YR		
			Mortgage on Rental Property, Dover, DE	Type of Liability		
				\$10,001- \$15,000	>-	
				\$15,001- \$50,000	60	
				\$50,001- \$100,000	c	
			×	\$100,001- \$250,000	0	L
				\$250,001- \$500,000	m	moun
				\$500,001- \$1,000,000	71	Amount of Liability
				\$1,000,001- \$5,000,000	G	ability
				\$5,000,001- \$25,000,000	I	
				\$25,000,001- \$50,000,000	- `	
				Over \$50,000,000	C.	
	· .			Over \$1,900,000* (Spouse/DC Liability)	. *	

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entitles (such as political parties and campaign organizations); and positions solely of an honorary nature.

		SEE ATTACHED	Position
			Name of Organization

Ş	HED	SCHEDULE D - LIABILITIES (continued)		Name John K. Delaney								11		Page	Page 43 of 48
										∆mount	Amount of Lia	Amount of Liability	Amount of Liability	Amount of Liability	Amount of Liability
SP, DC, IT	Ć T	Creditor	Date Liability Incurred MO/YR	Type of Liability	\$10,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000		\$250,001 - \$500,000	\$250,001 - \$500,000 \$500,001 - \$1,000,000	\$250,001 - \$500,000 \$500,001 - \$1,000,000 \$1,000,001 - &a \$5,000,000	\$250,001 - \$500,000 \$500,001 - \$1,000,000 \$1,000,001 -	\$250,001 - \$500,000 \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,000	\$250,001 - \$500,000 \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,001 - \$25,000,000
ij		Wells Fargo Home Mortgage	4/2011 refinanced 5/2013	4/2011 refinanced Mortgage on home, Potomac, MD 5/2013								×	×	×	×
ΤĹ		American Express Centurion	12/2017	Credit card			×								
	P 2 1	The Delaney Family Trust (SBLG Family Investments LLC), Potomac, Maryland (formerly The 1997 Family Trust dtd 12/23/97)	9/2011	Investment loan								×	×	×	×
								l							
									\vdash						
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									_						

SCHEDULE E - POSITIONS - continued

IONS - continued Page 44

Position	Name of Organization
Limited partner	Acacia Partners, LP
Co-Founder, Director and Member of LLC	Alliance Partners Holdings, LLC (formerly known as Alliance Partners, LLC)
Limited partner	American Steadfast, LP
Founder and Chairman	Blueprint Maryland
Limited partner	Bristol Waldorf, LP
Managing LLC member	Cloister Cottage Venture, LLC
Director / Chairman	Congressional Bank
Director / Chairman	Congressional Bancshares, Inc.
LLC member	East Capitol Venture, LLC
Member of Advisory Board	Enlightenment Capital
Limited partner	Enlightenment Capital Solutions Fund II, LP
LLC member	EVR Investment, LLC
Limited partner	Farallon Capital Partners, LP
Limited partner	FFL Executive Partner IV, LP
Director	Georgetown University
Limited partner	Healthpoint Capital Partners II, LP
Limited partner	JC Flowers II, LP
Limited partner	JCF II AIV K, LP
Investment manager	JKD 09, LLC
Limited partner	Jupiter JCF AIV II Special, LP
Limited partner	Lone Cascade, LP
Limited partner	Lone Tamarack, LP
Limited partner	Lone Tamarack, LP

SCHEDULE E - PC

	John K. Delaney	
SCHEDULE E - POSITIONS - continued	Name	Page <u>45</u> of _48_
Position	Name of Organization	
LLC member	Mazara, LLC	
Director	National Symphony Orchestra	
Manager	Parkglen, LLC	
Member of Executive Committee of the Board and Board		
of Trustees	Potomac School	
Investment manager	SBLG Family Investments LLC	
Limited partner	The D3 Family Bulldog Fund, LP	
Limited partner	The HSH AIV 1 Trust	

LLC member Limited partner

The ideas Network, LLC

SCHEDULE F - AGREEMENTS

Name: John K. Delaney Page 46 of 48

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former

Date	Parties to Agreement	Terms of Agreement
06/15/12	AP Commercial LLC, Alliance Partners LLC, and John K. Delaney	06/15/12 AP Commercial LLC, Alliance Partners LLC, and John K. Delaney Employment agreement through December 2012, with continued availability
		of health insurance benefits, office and support services post termination.
09/17/15	Alliance Partners LLC, and John K. Delaney	Continued participation in Long Term Incentive Plan - forfeiture agreement
		executed 11/30/17.

SCHEDULE G – GIFTS

Report the source (by name), a brief description, and the value of all gifts totaling more than \$375 received by you, your spouse, or your dependent child from any source during the year. **Exclude**: Gifts from relatives, gifts of personal hospitality from an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$150 or less need not be added towards the \$375 disclosure threshold. **Note**: The gift rule (House Rule 25, dause 5) prohibits acceptance of gifts except as specifically provided in the rule.

or \$ 100 or les	ss need not be added towards the \$5/5 disclosi	of \$150 of less need not be added loweldus the \$575 discussive tilles knot, the girline (house note 25, dease 5) from this except as specifically provided in the rate.	are ruie.
	Source	Description	Value
Ехатрів:	Mr. Joseph Smith, Arlington, VA	Silver Platter (determination of personal friendship received from the Ethics Committee)	\$400
None			

SCHEDULE H - TRAVEL PAYMENTS and REIMBURSEMENTS

Name: John K. Delaney

Page 47 of 48

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$375 received by you, your spouse, or your dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor or were paid by you and reimbursed by the sponsor.

the filer. EXCLUDE: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to

ard light.						
	Source	Date(s)	City of Departure-Destination-City of Return	Lodging? (Y/N)	Food? (Y/N)	Family Member Included? (Y/N)
	Government of China (MECEA)		DC-Beijing, China-DC	۲	٧	Z
Examples:	Habital for Humanity (charity fundraiser)	Mar. 3-4	DC-Boston-DC	٧	Υ	٧
America	American Enterprise Institute	Mar 10 - 12	Washington, DC - Jacksonville, FL - Washington, DC	~	~	z
						:

FILER NOTES (Optional)

Name: John K. Delaney

Page 48 of 48

							1	NOTE NUMBER
						distribution from Luxor Capital Partners, LP on 1/27/2017.	Luxor Capital Partners Liquidating SPV LLC, increase in value due to a	NOTES